



MEDIOBANCA

Press release

Mediobanca carattere [5-50-6]% 2013/2023 Subordinated Lower Tier 2 Issue

(ISIN code IT0004917842)

Notice is hereby given, with reference to section C.1 of the Summary Note (“Information regarding the financial instruments to be issued”) and section 4.1 of the Information Memorandum (“Title and nature of the securities”) relating to the admission to listing of the above issue, that the nominal amount in circulation on the market as at 22 May 2013 was €492,287,000, against a nominal amount issued of €500,000,000.

Milan, 23 May 2013