



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED COMPANY

SHARE CAPITAL FULLY PAID UP: €430,564,606
REGISTERED OFFICE: PIAZZETTA ENRICO CUCCIA 1, MILAN, ITALY
REGISTERED IN THE MILAN COMPANIES' REGISTER
TAX IDENTIFICATION CODE AND VAT NO. 00714490158
REGISTERED AS A BANK AND BANKING GROUP UNDER REGISTRATION NO. 10631.0
PARENT COMPANY OF MEDIOBANCA S.P.A. BANKING GROUP

NOTICE OF INCREASE OF NOMINAL AMOUNT

in respect of the Notes entitled

“MEDIOBANCA Issue of up to Euro 25,000,000 3.20 per cent “MB30” Notes due 22 January 2022”

(ISIN code XS0993892735)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

Pursuant to and within the meaning of Section 3(ii) of the Final Terms of the Notes drawn up by the Issuer, notice is hereby given that the Aggregate Nominal Amount will be increased from €25,000,000 to €50,000,000.

The terms used in this notice not otherwise defined shall have the same meaning assigned to them in the Final Terms of the Notes.

The Notes have been issued under the Base Prospectus relating to “€40,000,000,000 Euro Medium Term Note Programme” approved by the Commission de Surveillance du Sector Financier (the competent Luxembourg authority) in date 23 January 2013, as amended by the supplements dated on 13 August 2013 and 24 October 2013 (the “Supplements” and, jointly with the Base Prospectus, the “Base Prospectus”).

Full information on the Issuer and the offer may only be obtained by jointly consulting the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer responsible for placement (www.mediobanca.it) and the website of the Placing agent (www.chebanca.it).

30 December 2013