



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

**“Mediobanca Issue of up to Euro 60,000,000 Tasso Misto Cap & Floor
Dicembre 2021”**

(the “Notes”)

issued

under the Euro Medium Term Note Programme

SERIES NO: 506

TRANCHE NO: 1

ISIN CODE: XS1134567012

Issuer

Mediobanca – Banca di Credito Finanziario S.p.A.

Lead Manager

MPS Capital Services Banca per le Imprese S.p.A.

Distributor

Banca Monte dei Paschi di Siena S.p.A.

In accordance with Paragraph 10 (*Terms and Condition of the Offer - Offer Period*) of Part B of the Issuer’s Final Terms dated 19 November 2014, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes early ended on 15 December 2014;
- (ii) the total amount of subscriptions results equal to no **60,000** Notes imputable to no **3,364** applicants;
- (iii) all the Notes requested have been allotted;
- (iv) the Aggregate Nominal Amount of the Notes is equal to **Euro 60,000,000** represented by no **60,000** Notes having each a Specified Denomination of Euro 1,000;

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes have been issued under the Base Prospectus related to the “Euro Medium Term Note Programme” approved by the Commission de Surveillance du Sector Financier (the competent



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Luxembourg authority) on 27 January 2014 (as completed by the Supplement dated on 31 October 2014 (the “Supplement” and together the “Base Prospectus”) and contextually transmitted to Consob under the passporting procedure.

Full information on the Issuer and the Offer can be obtained only on the basis of the joint consultation of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available for consultation on the website of the Issuer (www.mediobanca.it), Lead Manager (www.mpscapitalservices.it) and on the website of the Distributor (www.mps.it)

MEDIOBANCA S.p.A

19 December 2014