



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

SHARE CAPITAL FULLY PAID UP: €430,752,106
REGISTERED OFFICE: PIAZZETTA ENRICO CUCCIA 1, MILAN, ITALY
REGISTERED IN THE MILAN COMPANIES' REGISTER
TAX IDENTIFICATION CODE AND VAT NUMBER: 00714490158
REGISTERED AS A BANK AND A BANKING GROUP UNDER REGISTRATION NO. 10631.0.
PARENT COMPANY OF THE MEDIOBANCA S.P.A. BANKING GROUP

NOTICE OF EARLY CLOSURE OF OFFER

for bond issue entitled

**“Mediobanca Issue of up to Euro 60,000,000
Tasso Misto Cap & Floor December 2021 Serie n. 506**

(codice ISIN XS1134567012)

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Placement Co-Ordinator

MPS Capital Services Banca per le Imprese S.p.A.

Placement Agent

Banca Monte dei Paschi di Siena S.p.A.

Notice is hereby given that, as provided under Section 10 (*Terms and Conditions of the Offer*) of Part B of the Final Terms of the Bond Issue, Mediobanca - Banca di Credito Finanziario S.p.A. in its capacity as Issuer announced the early closure of the offer on 12 December 2014, hence as from 15 December 2014 (inclusive) no further applications for subscription will be accepted.

The terms used in this notice (the “Notice”) not otherwise defined shall have the same meanings attributed to them in the Final Terms and Conditions of the Bond Issue.

The bond issue entitled “Mediobanca Issue of up to Euro 60,000,000 Tasso Misto Cap & Floor December 2021 Serie n. 506” has been issued against the base prospectus dated 27 January 2014 in respect of the “Euro Medium Term Note Programme”, as amended by the supplement dated 31 October 2014 (the “Supplement” and, jointly with the base prospectus dated 27 January 2014, the “Base Prospectus”). The Final Terms and Conditions of the Bond Issue were sent to Consob on 20 November 2014.

Full information on the Issuer and the offer may only be obtained from joint consultation of the Base Prospectus, as amended and supplemented by the Supplement to the Base Prospectus, and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus, the Final Terms and the Notice have all been published on the websites of the Issuer (www.mediobanca.it), the Placement Co-Ordinator (www.mpscapitalervices.it) and the Placement Agent (www.mps.it).

Milan, 12 December 2014