



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to Euro 50,000,000 Inflation Linked Notes due 23 November 2025"

commercially named

"Mediobanca Inflation Linked up to EUR 50,000,000 due November 2025"

(the "Notes")

issued under the

Structured Note Issuance Programme

SERIES NO: 599

TRANCHE NO: 1

ISIN CODE: XS2549815087

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

In accordance with Paragraph 15 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 24 October 2022, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 4 November 2022;

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 443,640,006.50



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- (ii) the total amount of subscriptions results equal to no. 11,286 Notes, which correspond to 449 applications imputable to no. 449 applicants;
- (iii) all the Notes requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Notes effectively placed is equal to EUR 11,286,000, represented by no. 11,286 Notes having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 13,286,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Notes.

The Notes will be issued under the "Structured Note Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 11 March 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

21 November 2022

Alessandro Croci (22/nov/2022 15:51 GMT+1)

Giorgio De Pascalis (22/nov/2022 15:52 GMT+1)









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Rapporto di audit finale

2022-11-22

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